

# Summary of Consolidated Business Results for April 1, 2012 – December 31, 2012

February 7, 2013

Note: Amounts have been rounded off to the nearest millions of yen.

## 1) Consolidated Operating Results

|                                | Net Sales  |      | Operating Income |      | Current Profit |      |
|--------------------------------|------------|------|------------------|------|----------------|------|
|                                | ¥ Millions | %    | ¥ Millions       | %    | ¥ Millions     | %    |
| April – December 2012 (3Q '12) | 356,828    | 4.1  | 5,769            | −4.2 | 6,867          | −1.8 |
| April – December 2011 (3Q '11) | 342,644    | −2.9 | 6,022            | −6.5 | 6,989          | 2.5  |

|                                | Net Income |      | EPS   |   | Fully Diluted EPS |   |
|--------------------------------|------------|------|-------|---|-------------------|---|
|                                | ¥ Millions | %    | ¥     | ¥ | ¥                 | ¥ |
| April – December 2012 (3Q '12) | 5,283      | −3.1 | 82.99 |   |                   |   |
| April – December 2011 (3Q '11) | 5,451      | 4.0  | 84.14 |   |                   |   |

Comprehensive Income April – December 2012 (3Q '12) ¥7,771 million (40.3%)  
 April – December 2011 (3Q '11) ¥5,538 million (149.9%)

Note 1: The percentage figures of net sales, operating income, current profit, net income and comprehensive income are changes from the same period of the previous fiscal year.

## 2) Consolidated Financial Position

|                         | Total Assets | Net Assets | Net worth Equity Ratio |
|-------------------------|--------------|------------|------------------------|
|                         | ¥ Millions   | ¥ Millions | %                      |
| As of December 31, 2012 | 255,256      | 83,553     | 32.5                   |
| As of March 31, 2012    | 251,045      | 77,730     | 30.7                   |

Equity Capital As of December 31, 2012 ¥82,835 million  
 As of March 31, 2012 ¥76,973 million

## 3) Dividend Status

| (Record Date)                        | Dividends Per Share            |                                |                                |             |           |
|--------------------------------------|--------------------------------|--------------------------------|--------------------------------|-------------|-----------|
|                                      | End of 1 <sup>st</sup> Quarter | End of 2 <sup>nd</sup> Quarter | End of 3 <sup>rd</sup> Quarter | End of year | Full year |
|                                      | ¥                              | ¥                              | ¥                              | ¥           | ¥         |
| Year ended March 31, 2012            | —                              | 9.00                           | —                              | 12.00       | 21.00     |
| Year ending March 31, 2013           | —                              | 10.00                          |                                |             |           |
| Forecast: Year ending March 31, 2013 |                                |                                | —                              | 11.00       | 21.00     |

## 4) Consolidated Forecasts for Fiscal 2012 (April 1, 2012 – March 31, 2013)

|                            | Net Sales  |     | Operating Income |     | Current Profit |     | Net Income |       | EPS   |
|----------------------------|------------|-----|------------------|-----|----------------|-----|------------|-------|-------|
|                            | ¥ Millions | %   | ¥ Millions       | %   | ¥ Millions     | %   | ¥ Millions | %     | ¥     |
| Year ending March 31, 2013 | 500,000    | 7.7 | 8,000            | 4.8 | 9,000          | 1.9 | 5,400      | −14.3 | 84.94 |

Note: The percentage figures of net sales, operating income, current profit and net income are changes from the same period of the previous fiscal year.

\*Please note that the above forecasts were prepared on the basis of information available on the date of release of this document. Actual results may differ from these forecasts due to various factors.

## 5) Business Segment

| <b>Segment</b>                  | <b>Net sales</b><br>(¥ Millions) | <b>%</b> | <b>Operating income</b><br>(¥ Millions) | <b>%</b> |
|---------------------------------|----------------------------------|----------|---|----------|
| <b>Information Technology</b>   | 143,497                          | 5.3      | 2,415                                   | 16.0     |
| <b>Chemicals</b>                | 31,954                           | 1.1      | 267                                     | −35.4    |
| <b>Life Industry</b>            | 26,593                           | −0.7     | 1,103                                   | −4.6     |
| <b>Plastics</b>                 | 137,988                          | 5.4      | 1,704                                   | −19.0    |
| <b>Housing and Construction</b> | 16,490                           | −1.0     | 135                                     | 83.0     |
| <b>Others</b>                   | 303                              | −29.6    | 142                                     | −25.2    |
| <b>Total</b>                    | 356,828                          | 4.1      | 5,769                                   | −4.2     |

Note1: We changed reportable segments beginning with the first quarter of the consolidated fiscal period.  
The previous “chemicals” and “food” segments were changed into new “chemicals” and “life industry” segments.  
New “chemicals” segment specialized in “industrial chemicals”.

Note2: The percentage figures of net sales and operating income are changes from the same period of the previous fiscal year.  
They have been recomposed to reflect the new segments in same period of the previous fiscal year.

This document is an English translation of the Japanese original.  
Although Inabata intended to faithfully translate the Japanese document into English, please be warned that Inabata cannot guarantee the accuracy, safety or reliability of this translation.