Summary of Consolidated Business Results for April 1, 2012 – March 31, 2013

05/07/2013

Note: The yen amounts are rounded down to the nearest million.

1) Consolidated Operating Results

	Net Sales		Operating Income		Current Profit		Net Income	
	¥ Millions	%	¥ Millions	%	¥ Millions	%	¥ Millions	%
Year ended March 31, 2013	501,103	7.9	8,161	6.9	10,034	13.6	6,982	10.9
Year ended March 31, 2012	464,429	1.0	7,632	3.4	8,834	4.2	6,297	12.9

Comprehensive Income   As of March 2013 ¥22,944 million (187.5%)
As of March 2012 ¥7,979 million (80.5%)

	EPS	Fully Diluted EPS	Ratio of Net Income to Net Worth Equity	Ratio of Current Profit to Total Assets	Operating Income Ratio
	¥	¥	%	%	%
Year ended March 31, 2013	109.83		8.0	3.8	1.6
Year ended March 31, 2012	97.45		8.5	3.6	1.6

Equity in earnings of unconsolidated subsidiaries and affiliates As of March 31,2013 ¥611million
As of March 31,2012 ¥229 million

Note: The percentage figures of net sales, operating income, current profit and net income are changes from the same period of the previous fiscal year.

2) Consolidated Financial Position

	Total Assets	Net Assets	Net Worth Equity Ratio	Net Worth Equity per Share
	¥ Millions	¥ Millions	%	¥
As of March 31, 2013	276,932	98,712	35.4	1,547.70
As of March 31, 2012	251,045	77,730	30.7	1,201.43

Equity Capital   As of March 31, 2013   ¥97,925 million
As of March 31, 2012   ¥76,973 million

3) Consolidated Cash Flows

	Net Cash from Operating Activities	Net Cash from Investment Activities	Net Cash from Financial Activities	Balance of Cash and Cash Equivalents at Term End
	¥ Millions	¥ Millions	¥ Millions	¥ Millions
Year ended March 31, 2013	19,799	235	13,043	18,985
Year ended March 31, 2012	15,534	1,629	12,400	10,756

4) Dividend Status

(Record Date)	Dividends Per Share					Total Dividends (Full-year)	Payout Ratio (Consolidated)	Dividends on Equity (Consolidated)
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	End of year	Full Year			
	¥	¥	¥	¥	¥	¥ Millions	%	%
Year ended March 31, 2012		9.00		12.00	21.00	1,357	21.5	1.8
Year ended March 31, 2013		10.00		13.00	23.00	1,460	20.9	1.7
Forecast: Year ending March 31, 2014		11.00		12.00	23.00		24.3	

5) Consolidated Forecasts for Fiscal 2013 (April 1, 2013 – March 31, 2014)

	Net Sales		Operating Income		Current Profit		Net Income		EPS
	¥ Millions	%	¥ Millions	%	¥ Millions	%	¥ Millions	%	¥
April 2013 – September 2013	250,000	6.2	4,200	13.4	4,800	9.4	2,600	17.8	41.09
Year ending March 31, 2014	510,000	1.8	9,000	10.3	10,000	0.3	6,000	14.1	94.83

Note: The percentage figures of net sales, operating income, current profit and net income are changes from the same period of the previous fiscal year.

* The above projections were prepared based on the information available to Inabata & Co., Ltd. as of the date of release of this document. Actual results could differ materially from those projected due to various factors.

6) Business Segment

Segment	Net sales (¥ Millions)	%	Operating income (¥ Millions)	%
Information Technology	201,519	8.6	3,415	24.9
Chemicals	43,727	4.0	345	11.6
Life Industry	36,954	2.8	1,553	1.4
Plastics	196,103	11.5	2,455	5.3
Housing and Construction	22,278	0.4	159	24.1
Others	521	4.1	232	8.4
Total	501,103	7.9	8,161	6.9

Note1: We changed reportable segments beginning with the first quarter of the consolidated fiscal period.
The previous "chemicals" and "food" segments were changed into new "chemicals" and "life industry" segments.
New "chemicals" segment specialized in "industrial chemicals".

Note2: The percentage figures of net sales and operating income are changes from the same period of the previous fiscal year.
They have been recomposed to reflect the new segments in the same period of the previous fiscal year.