November 9, 2011
Note: Amounts have been rounded off to the nearest millions of yen.

## 1) Consolidated Operating Results

|  | Net Sales |  | Operating Income |  | Current Profit |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
|  | $¥$ Millions | $\%$ | $¥$ Millions | $\%$ | $¥$ Millions |  |
|  | 232,003 | 0.2 | 3,642 | -21.3 | 4,172 | -14.3 |
| April-September 2010 (2Q '10) | 231,646 | 22.2 | 4,626 | 321.3 | 4,871 | 372.9 |


|  | Net Income |  | EPS | Fully Diluted EPS |
| :---: | :---: | :---: | :---: | :---: |
|  | ¥ Millions | \% | ¥ | ¥ |
| April - September 2011 (2Q '11) | 2,698 | -31.7 | 41.59 | - |
| April - September 2010 (2Q '10) | 3,948 | 822.4 | 60.72 | - |

Comprehensive Income April - September 2011 (2Q ’11) ¥2,625 million ( $-\%$ )
April - September 2010 (2Q ’10) $¥-242$ million (N/A)
Note 1: The percentage figures of net sales, operating income, current profit, net income and comprehensive income are changes from the same period of the previous fiscal year.

## 2) Consolidated Financial Position

|  | Total Assets |  | Net worth Equity <br> Ratio |
| :--- | ---: | ---: | ---: |
|  |  | $¥$ Millions |  |

Equity Capital As of September 30, $2011 ¥ 72,632$ million As of March 31, $2011 \quad ¥ 71,340$ million

## 3) Dividend Status

| (Record Date) | Dividends Per Share |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | End of $1^{\text {st }}$ Quarter | End of 2 ${ }^{\text {nd }}$ Quarter | End of $3^{\text {rd }}$ Quarter | End of year | Full year |
|  | ¥ | ¥ | ¥ | $¥$ | ¥ |
| Year ended <br> March 31, 2011 | - | 7.00 | - | 19.00 | 26.00 |
| Year ending <br> March 31, 2012 | - | 9.00 |  |  |  |
| Forecast: Year ending March 31, 2012 |  |  | - | 9.00 | 18.00 |

4) Consolidated Forecasts for Fiscal 2011 (April 1, 2011 - March 31, 2012)

|  | Net Sales |  | Operating Income |  | Current Profit |  | Net Income |  | EPS ¥ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $¥$ Millions | \% | $¥$ Millions | \% | $¥$ Millions | \% | $¥$ Millions | \% |  |
| ```Year ending March 31,``` | 460,000 | $-1.9$ | 7,200 | -8.9 | 8,000 | -5.7 | 5,000 | -30.9 | 77.08 |

Note: The percentage figures of net sales, operating income, current profit and net income are changes from the same period of the previous fiscal year.
*Please note that the above forecasts were prepared on the basis of information available on the date of release of this document. Actual results may differ from these forecasts due to various factors.

## 5) Business Segment

| Segment | Net sales <br> (¥ Millions) | $\%$ <br> Operating income <br> (¥ Millions) | $\%$ <br> IT \& Electronics <br> Housing \& Eco Materials$\quad 93,337$ | -4.6 |
| :--- | ---: | ---: | ---: | ---: |
| Chemicals | 10,516 | 7.4 | 419 | -32.7 |
| Plastics | 32,102 | -1.4 | 665 | -22.4 |
| Food | 87,213 | 4.4 | 1,425 | -21.3 |
| Others | 8,553 | 14.4 | 158 | 535.5 |
| Total | 279 | -32.3 | 132 | 5.4 |

Note1: The percentage figures of net sales and operating income are changes from the same period of the previous fiscal year.
Note2: The percentage figure of operating income for the housing \& eco materials segment is left blank.
It is because the segment experienced operating loss for the period of April 1-September 30, 2010

This document is an English translation of the Japanese original.
Although Inabata intended to faithfully translate the Japanese document into English, please be warned that Inabata cannot guarantee the accuracy, safety or reliability of this translation.

